

General Electric Company
EIN: 14-0689340

ATTACHMENT TO FORM 8937 – PART II
REPORT OF ORGANIZATIONAL ACTIONS AFFECTING BASIS OF SECURITIES

CONSULT YOUR TAX ADVISOR

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “Code”). This attachment includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of the Distribution (as defined below) on the tax basis of shares of General Electric Company (“GE”) common stock, and the allocation of tax basis among shares of GE common stock and GE HealthCare Technologies Inc. (“GEHC”) common stock following the Distribution (as defined below). The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of shareholders. Neither GE nor GEHC provides tax advice to its shareholders. The example provided below is illustrative and is being provided pursuant to Section 6045B of the Code and as a convenience to shareholders and their tax advisers when establishing their specific tax position. You are urged to consult your own tax advisers regarding the particular consequences of the Distribution to you, including the applicability and effect of all U.S. federal, state, local and foreign tax laws. We urge you to read the Registration Statement on Form 10, including the Information Statement, originally filed by GEHC with the Securities and Exchange Commission on October 11, 2022, as amended on November 7, 2022, November 18, 2022, and December 2, 2022, noting especially the discussion therein under the heading “Material U.S. Federal Income Tax Consequences of the Spin-Off.” You may access the Information Statement at www.sec.gov.

Line 14. Describe the organizational action and, if applicable, the date of the action or date against which shareholders’ ownership is measured for the action.

On January 3, 2023, after the close of trading on The Nasdaq Stock Market LLC, pursuant to the terms and conditions of the Separation and Distribution Agreement dated as of November 7, 2022, as amended, by and among GE and GEHC, GE distributed to its shareholders on a pro rata basis approximately 80.1 percent of its shares of GEHC common stock (the “Distribution”). Pursuant to the Distribution, each holder of record of GE common stock received one share of GEHC common stock for every three shares of GE common stock held on December 16, 2022, the record date for the Distribution. The Distribution is intended to qualify as tax-free under Section 355 of the Code.

Line 15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

As a result of the Distribution, GE shareholders will be required to allocate the aggregate tax basis in their GE common shares held immediately prior to the Distribution among the GEHC common shares received in the Distribution and their GE common shares held immediately after the

Distribution. This allocation should be made in proportion to the relative fair market values of the GE common stock and GEHC common stock. Shareholders that acquired GE common shares at different times or different prices will need to calculate their tax basis in each block of GE common stock and then allocate a portion of that tax basis to the shares of GEHC common stock received.

U.S. federal income tax law does not specifically prescribe how you should determine the fair market values of the GE common stock and GEHC common stock for purposes of allocating your tax basis. You should consult your tax advisor to determine what measure of fair market value is appropriate.

There are several possible methods for determining the fair market values of GE common stock and GEHC common stock. One possible approach is to utilize the New York Stock Exchange opening trading price on January 4, 2023 for GE common stock (\$68.41 per share) and the Nasdaq opening trading price for GEHC common stock (\$54.13 per share) as an indication of the fair market value. Based on that approach and the assumptions and calculations set forth in the response to Line 16 below, 79.13% of a GE shareholder's aggregate tax basis in his or her shares of GE common stock immediately prior to the Distribution would be allocated to such shareholder's shares of GE common stock following the Distribution, and 20.87% of a GE shareholder's aggregate tax basis in his or her shares of GE common stock immediately prior to the Distribution would be allocated to such shareholder's shares of GEHC common stock received in the Distribution. Other approaches to determine fair market value may also be possible. You are not bound by the approach illustrated above and may, in consultation with your tax advisor, use another approach in determining fair market values for GE common stock and GEHC common stock.

Line 16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation date.

The following is an illustrative example of how the previously described approach to basis allocation would be applied:

Assumptions:

- Shares of GE common stock owned immediately prior to the Distribution: 1,200
- GE shareholder's aggregate tax basis (assumed to be \$10.00 per share): \$12,000
- Shares of GEHC common stock received in the Distribution (1,200 shares of GE common stock multiplied by the distribution ratio of 1:3): 400

Tax Basis Allocation Illustration:

	# Shares Owned (A)	Beginning Tax Basis (B)	Price (C)	FMV of Shares Owned Post Distribution (A) x (C)	% of Total FMV (D)	Allocated Tax Basis (B) x (D)
GE Common Stock	1,200 ¹	\$12,000 ²	\$68.41 ³	\$82,092.00	79.13% ⁵	\$9,495.53
GEHC Common Stock	400		\$54.13 ⁴	\$21,652.00	20.87% ⁶	\$2,504.47
Total				\$103,744.00	100.00%	\$12,000.00

¹ Number of GE common shares owned immediately prior to the Distribution.

² Aggregate basis in the GE common stock owned immediately prior to the Distribution.

³ Opening market price of GE common stock on January 4, 2023.

⁴ Opening market price of GEHC common stock on January 4, 2023.

⁵ \$82,092.00 / \$103,744.00.

⁶ \$21,652.00 / \$103,744.00.

Line 17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

Section 355, Section 358, and Section 368(a)(1)(D).

Line 18. Can any resulting loss be recognized?

No loss may be recognized by a GE shareholder upon receipt of GEHC common stock in the Distribution.

Line 19. Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The Distribution was effective on January 3, 2023. For a GE shareholder whose taxable year is the calendar year, the reportable tax year is 2023.